

# Advanced **LifePlan** and **StratOp** Training + **Alumni** Event



## Advanced LifePlan

This class is for Certified LifePlan Facilitators who have completed the basic “The Art of Facilitating LifePlans” through the Paterson Center. The training requires each attendee to have completed a minimum of three LifePlan facilitations. Each facilitator will electronically submit one completed LifePlan to be distributed to the rest of those attending for review prior to the class (with the client’s release). Additionally, each facilitator will deliver one client review of their experience of the LifePlan process and your facilitation (through a “What was Right, Wrong, Confused, and Missing” framework).

For two days you will learn from each other’s delivered LifePlans and be exposed to new and advanced LifePlan tools and facilitation techniques.



## Advanced StratOp

This class is for Certified StratOp Facilitators who have completed the basic “The Art of Facilitating Strategic Operating Plans” through the Paterson Center. The training requires each attendee to have completed a minimum of three StratOp facilitations, each producing a Plan-On-A-Page and Playbook. Each facilitator will submit one completed StratOp plan and electronically distribute it to the rest of those attending for review prior to the class (with the client’s release). Additionally, each facilitator will deliver one client review of their experience of the StratOp process and facilitation (through a “What was Right, Wrong, Confused, and Missing” framework).

For two days you will learn from each other’s delivered StratOp plans and be exposed to new and advanced StratOp tools and facilitation techniques.

**November 12-16, 2012** | Fort Collins, CO



# Advanced LifePlan

# Advanced StratOp

## DAY ONE

Nov 12

### LifePlan Basic Process Review, Advanced Techniques and Tools

- Upgraded Turning Point Profile: Seeing life as story
- Advanced techniques on Talent and Heart discovery
- Advanced techniques on the Thinking Wavelength facilitation techniques
- Life Replenishment Tool: managing the personal life domain

## DAY TWO

Nov 13

### Advanced LifePlan Tools (continued)

- Life Dashboard: facilitating the Life Pathway (Core Identity; Life Purpose, Calling, Vision and Strategies); identifying the Vital Signs and Risks/Obstacles
- Life Direction and Decision Making Tools: Life Perspective Filter and Gating Tools
- Life W.I.N.'s Tool and Life Initiatives Tool
- LifeNet Tool
- Rings of Relationships Tool
- Life Restructure Tool

## DAY THREE

Nov 14

### Alumni Day

- Network
- Hear from Tom Paterson
- Paterson Center Strategic Vision
- Hear & Share facilitation stories
- Participate in Focus Group Discussions
- Connect with old friends
- Hear from Pete Richardson
- Enjoy great food
- Take tour of Otterbox

## DAY FOUR

Nov 15

### StratOp Review and Plan Management

- Review and discussion of case studies
- Review of the basic StratOp Process with emphasis on building The Strategic Control Panel and identifying the Big Idea Core Strategy.
- Advanced tools and techniques on plan installment, management and renewal

## DAY FIVE

Nov 16

### Advanced Tools and Techniques

- Advanced tools and techniques on designing Structure around the Core Plan (Phase 4 of the StratOp Process)
- Advanced tools on integrating the StratOp process into performance reviews and people development
- Facilitating Department StratOps and Key Account Plans
- Class tool and learning sharing

\$1,950

\$2,950

\$3,950.00

### Advanced LifePlan Training

November 12-13 | 8am - 6pm  
\$1,950, covers two days of training and Alumni Event.

### Alumni Event

November 14 | 9am - 5pm

### Advanced StratOp Training

November 15-16 | 8am - 6pm  
\$2,950, covers two days of training and Alumni Event.

### SPECIAL OFFER

### The Whole Week

\$3,950

### For More Information

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### To Register

Complete the application form on our website.

[CLICK TO REGISTER](#)

Upon confirmation, you will receive additional logistical details.